

Form **990-EZ**

**Short Form**  
**Return of Organization Exempt From Income Tax**  
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

OMB No 1545 1150

**2007**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

▶ Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form.  
▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

**A** For the 2007 calendar year, or tax year beginning 7/01, 2007, and ending 6/30, 2008

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Please use IRS label or print or type. See Specific Instructions. LA HABRA HEIGHTS IMPROVEMENT ASSOCIATION INC. P.O. BOX 241 LA HABRA, CA 90633-0241	<b>D</b> Employer identification number 95-2455456
		<b>E</b> Telephone number 562-691-2269
		<b>F</b> Group Exemption Number

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

**G** Accounting method  Cash  Accrual  
Other (specify) ▶

**I** Website: ▶ N/A

**H** Check  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

**J** Organization type (check only one) —  501(c) ( 4 ) (insert no.)  4947(a)(1) or  527

**K** Check  if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$100,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 37,572.

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions.)

1	Contributions, gifts, grants, and similar amounts received	1	861.
2	Program service revenue including government fees and contracts	2	
3	Membership dues and assessments	3	18,320.
4	Investment income	4	
5a	Gross amount from sale of assets other than inventory	5a	
5b	Less cost or other basis and sales expenses	5b	
5c	Gain or (loss) from sale of assets other than inventory. Subtract line 5b from line 5a (attach sched)	5c	
6a	Gross revenue (not including contributions reported on line 3) of contributions	6a	18,391.
6b	Less direct expenses other than fundraising expenses	6b	39,250.
6c	Net income or (loss) from special events and activities. Subtract line 6b from line 6a	6c	-20,859.
7a	Gross sales of inventory, less returns and allowances	7a	
7b	Less cost of goods sold	7b	
7c	Gross profit or (loss) from sales of inventory. Subtract line 7b from line 7a	7c	
8	Other revenue (describe ▶)	8	
9	<b>Total revenue</b> (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	9	-1,678.
10	Grants and similar amounts paid (attach schedule)	10	
11	Benefits paid to or for members	11	
12	Salaries, other compensation, and employee benefits	12	
13	Professional fees and other payments to independent contractors	13	
14	Occupancy, rent, utilities, and maintenance	14	
15	Printing, publications, postage, and shipping	15	
16	Other expenses (describe ▶)	16	
17	<b>Total expenses</b> (add lines 10 through 16)	17	0.
18	Excess or (deficit) for the year. Subtract line 17 from line 9	18	-1,678.
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	33,333.
20	Other changes in net assets or fund balances (attach explanation)	20	
21	<b>Net assets or fund balances at end of year.</b> Combine lines 18 through 20	21	31,655.

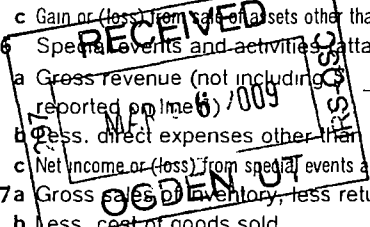
**Part II Balance Sheets** — If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ (See Instructions)

	(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	33,333.
23	Land and buildings	31,655.
24	Other assets (describe ▶)	
25	<b>Total assets</b>	33,333.
26	<b>Total liabilities</b> (describe ▶)	0.
27	<b>Net assets or fund balances</b> (line 27 of column (B) must agree with line 21)	31,655.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

TEEA0803L 08/06/07 Form 990-EZ (2007)

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<b>Part III</b> Statement of Program Service Accomplishments (See the instructions.)	N/A	Expenses
What is the organization's primary exempt purpose? Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title		(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)
28 _____ _____ (Grants \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>		28a
29 _____ _____ (Grants \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>		29a
30 _____ _____ (Grants \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>		30a
31 Other program services (attach schedule) (Grants \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>		31a
<b>32 Total program service expenses.</b> Add lines 28a through 31a		<b>32</b>

<b>Part IV</b> List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See Instructions.)				
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
See Statement 2		0.	0.	0.
_____				
_____				
_____				
_____				

<b>Part V</b> Other Information (Note the statement requirement in the instructions )	See Statement 3	Yes	No
<b>33</b> Did the organization make a change in its activities or methods of conducting activities? If 'Yes,' attach a detailed statement of each change	33		X
<b>34</b> Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes	34		X
<b>35</b> If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T			
<b>a</b> Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35a		X
<b>b</b> If 'Yes,' has it filed a tax return on Form 990-T for this year?	35b	N/A	
<b>36</b> Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' attach a statement	36		X
<b>37a</b> Enter amount of political expenditures, direct or indirect, as described in the instructions <span style="float:right;">▶ 37a</span> 0.			
<b>b</b> Did the organization file Form 1120-POL for this year?	37b		X
<b>38a</b> Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		X
<b>b</b> If 'Yes,' attach the schedule specified in the line 38 instructions and enter the amount involved	38b		N/A
<b>39</b> 501(c)(7) organizations Enter.			
<b>a</b> Initiation fees and capital contributions included on line 9	39a		N/A
<b>b</b> Gross receipts, included on line 9, for public use of club facilities	39b		N/A

**Part V Other Information** (Note the statement requirement in the instructions.) (Continued)

**40a** 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 N/A, section 4912 N/A, section 4955 N/A

**b** 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach an explanation

	Yes	No
<b>40b</b>		X
<b>40e</b>		X

**c** Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0.

**d** Enter amount of tax on line 40c reimbursed by the organization 0.

**e** All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?

**41** List the states with which a copy of this return is filed None

**42 a** The books are in care of \_\_\_\_\_ Telephone no \_\_\_\_\_  
 Located at \_\_\_\_\_ ZIP + 4 \_\_\_\_\_

**b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  
 If 'Yes,' enter the name of the foreign country \_\_\_\_\_

	Yes	No
<b>42b</b>		X
<b>42c</b>		X

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1**.

**c** At any time during the calendar year, did the organization maintain an office outside of the U S ?  
 If 'Yes,' enter the name of the foreign country \_\_\_\_\_

**43** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here  N/A  
 and enter the amount of tax exempt interest received or accrued during the tax year 43  N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here

Signature of officer: [Handwritten Signature] Date: 3.18.09  
 Type or print name and title: JOSEPH L. BEAZER - TREASURER

Paid Preparer's Use Only

Preparer's signature: JOE C. MERICLE, MBA, CPA Date: 2/6/09 Check if self employed:  Preparer's SSN or PTIN (See General Instruction X): P00018245  
 Firm's name (or yours if self employed), address, and ZIP + 4: Joe C. Mericle, MBA, CPA  
7731 Painter Avenue  
Whittier, CA 90602  
 EIN: 95-3985861  
 Phone no: (562) 698-3566

2/06/09

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Statement 1  
Form 990-EZ, Part I, Line 6  
Net Income (Loss) from Special Events

Special Events	Gross Receipts	Less Contributions	Gross Revenue	Less Direct Expenses	Net Income (Loss)
INCOME FROM SPECIAL EVENTS	18,391.	0.	18,391.	39,250.	-20,859.
Total	<u>\$ 18,391.</u>	<u>\$ 0.</u>	<u>\$ 18,391.</u>	<u>\$ 39,250.</u>	<u>\$ -20,859.</u>

Statement 2  
Form 990-EZ, Part IV  
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/Other
CAROLYN DiMARIO LA HABRA HEIGHTS, CA 90631	Secretary 0	\$ 0.	\$ 0.	\$ 0.
MATTHEW MONOHAN LA HABRA HEIGHTS, CA 90631	Vice President 0	0.	0.	0.
PAM McVICAR LA HABRA HEIGHTS, CA 90631	President 0	0.	0.	0.
JEFF HEINTZ LA HABRA HEIGHTS, CA 90631	Treasurer 0	0.	0.	0.
JOYCE JENSEN LA HABRA HEIGHTS, CA 90631	Director 0	0.	0.	0.
DOTTIE RICCOBON LA HABRA HEIGHTS, CA 90631	Director 0	0.	0.	0.
PAUL SPOTHELPER LA HABRA HEIGHTS, CA 90631	Director 0	0.	0.	0.
MICHELLE SALDIVAR LA HABRA HEIGHTS, CA 90631	Director 0	0.	0.	0.
KIMBERLY SOARES LA HABRA HEIGHTS, CA 90631	Director 0	0.	0.	0.
Total		<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

2007

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LA HABRA HEIGHTS IMPROVEMENT ASSOCIATION  
INC.

Client 125

95-2455456

2/06/09

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**Statement 3**  
**Form 990-EZ, Part V**  
**Regarding Transfers Associated with Personal Benefit Contracts**

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? No